

Ranked as the
#4 Public University
in **2016** by Money Magazine



TEXAS A&M UNIVERSITY
SCHOOL OF LAW



The premier online program in
Wealth Management
right at your fingertips

LL.M. or M. Jur. Curriculum in Wealth Management

Gain a competitive edge and complete your degree without ever leaving your desk

- Online format built for successful professionals
- Self-paced and interactive, to help you balance your education with your work life
- Network with lawyers and financial experts



“Our public university mission is to enable professional and graduate students to completely confront the complexities of modern wealth management, and to prepare them for successful careers as well as for independent, lifelong learning.”

William Byrnes,
Executive Professor of Law;
Associate Dean, Special Projects

The online **Master of Laws (LL.M.) and Master of Jurisprudence (M.Jur.) Curriculum in Wealth Management** is your chance to earn a graduate degree from the leading wealth management experts in a top public university setting.

Designed to build expertise and offered completely online, the program meets the increasing need of professionals to be versed in the legal aspects of financial transactions and financial literacy. **Lawyers and non-lawyers alike will take a deep dive into the intricacies of managing wealth and financial planning.**

The program’s curriculum blends the traditional foundation course areas with more specialized or modular courses, with specificity to industry and career needs, all within a 6-semester framework. **The program experience centers on applicable practical knowledge and full coverage in wealth management—no matter your career path, whether it banking services, charitable giving, investment, tax, retirement, or estate planning.**

Our program offers the distinct advantage of not only being provided online, but also through its all-star lineup of industry experts and legal scholars, such as William Byrnes, George Mentz, Robert Bloink, and others. Our asynchronous, engaging online platform allows you to **pursue your part time degree from a nationally-recognized law school without disturbing your full-time job.**

- Be positioned for career success and increase your professional opportunities
- As a non-lawyer, you’ll receive the value of the legal training they need without attending three years of law school
- As a lawyer, you’ll experience the specialization in tax, investments, and estate planning not covered in law school
- Guide your high-wealth clients with a higher level of expertise and confidence
- Learn from market industry leaders and network with professionals
- Join the Aggie Network of more than 450,000 alumni!

Upon completion of the program, you’ll also be eligible to sit for the CFP® Certification Examination.

Wealth Management Curriculum

Advanced Financial Planning
Aggie Ethics
Estate & Wealth Management
Fiduciary & Risk Management
Fiduciary Administration
Financial & Portfolio Management
Financial Innovations
Income & Tax for Financial Planning
Insurance & Annuity Planning
Introduction to Financial Planning & Wealth

Introduction to the U.S. Legal System*
Non-Profit Law
Retirement & Benefits
Securities & Other Investments
Seminar: Thesis
Taxation of Business Associations
Valuation

* Required for M. Jur. candidates and foreign students only



6 semesters



Up to 30 credits



Asynchronously online

The Benefits of Distance Learning

All courses are offered in an engaging asynchronous format, allowing students the flexibility to listen to course lectures and complete coursework as necessary. Students will complete class assessments, to help ensure that program and course learning outcomes are achieved. Professors will be available for set virtual office hours, as well as through classroom discussion boards. Exams will be administered online and proctored by a live person. Uninterrupted access to the Wealth Management program is of utmost importance to Texas A&M. Therefore, our dedication to student technical support is second-to-none. **All courses within the Wealth Management program receive 24/7 Technical Support.**

Library Support

The Dee J. Kelly Law Library features 301,000 volumes and volume equivalents, over 223,000 titles, and more than 5,200 serial subscriptions. All students enrolled in the online Wealth Management degree program may use the library and related resources to support their learning. Students will have password access to the major online legal research services: Westlaw, LexisNexis, Bloomberg Law and access to United State federal and state law sources. In addition, each vendor provides customer support. Students will also gain access to a number of online databases specifically identified as relevant for the Wealth Management program.

Student Support

Student support services are provided by a combination of the main campus, on-site at Texas A&M School of Law, digitally through the learning management system software and the associated program website and portal. Students enrolled in the online programs will have continuous access to the student support services that they need at any time, including financial aid, counseling, tutoring, and career services as offered by Texas A&M School of Law.



Importance of being an Aggie

As a member of Texas A&M School of Law, you'll receive the strong support and resources of a large tier-one public university—but there are also intangible, but very real, aspects of Texas A&M that will benefit you at Texas A&M Law. The matchless spirit, 12th man tradition, and core values that set Texas A&M apart from other major universities will distinguish you as a graduate. The Aggie Ring is the most visible symbol of the **Aggie Network** that connects Aggies around the world. The 460,000-strong Aggie Network of current and former students stands ready to help you throughout your career.

Learn more about the Wealth Management program at www.law.tamu.edu/wealth



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"Texas A&M University is among the pioneers of change in tax education... students will need new 'hard' skills involving big data and communications technologies and 'soft' skills geared to working in multicultural settings both at home and abroad."

EY-Tax Insights for business leaders, No. 15, March 2016

Meet Some of Our Faculty



Robert Bloink,

Income Tax for Financial Planning

"Our goal is to provide an outstanding legal education with attention to newly emerging areas of Law, particularly those related to technological development and globalization."



Richard Kravitz,

Fiduciary Statements

"This is an exclusive opportunity for wealth management students to be on the front lines of innovation."



George Mentz,

Introduction to Financial Planning & Wealth

"The one constant in financial markets is change. Not only are specific jobs changing in terms of what skills you need in order to perform them, but job availability is continually shifting among financial job categories. There is an overwhelming need for wealth managers and financial advisors. This program addresses that need."

Minimum Criteria for Admission

1. Earned B.A./B.S. (for M. Jur candidates), or Earned Juris Doctor (J.D.) degree (for LL.M. candidates)
2. A complete statement of interest
3. A current resume
4. Two letters of recommendation.
5. An Official academic transcript.
6. English Language Proficiency (if you received your degree from an institution outside of the United States)



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This program is pending approval by the Southern Association of Colleges and Schools Commission on Colleges.